The Taligent Group
your accounting source

Account Manager

We are looking for a top caliber accounting professional (CPA) and experienced team leader for our Account Manager position. The Account Manager will report to the Partners. This role will include managing a growing portfolio of clients, as well as managing multiple teams from our shared pool of employees. The Account Manager will also sit on the Senior Management Team and will be heavily involved in strategic business operations analysis and recommendations.

Account Manager's Key Responsibilities

Portfolio Management
- Proactively maintain client contact to ensure that clients' needs are being met and to identify opportunities for providing additional services.
- Review financial information prepared by our staff and provide insight to our clients regarding the same.

Resource Management
- Manage the workload of multiple teams to ensure that they are providing deliverables on time and to Taligent's industry-leading standards.
- Take a leadership role in Taligent's review and development process, both in day to day coaching as well as formal performance reviews.

Member of Management Team
- Participate in regular managers' meetings regarding operational and planning strategies.

Our competitive compensation/benefits package includes:
- Compensation is competitive in the market.
- CPA Membership: Reimbursed annually.
- Annual training credit: $500 to use towards professional development requirements.
- Employee Benefits plan: Comprehensive benefit plan, with all premiums paid by Taligent (except LTD).
- Work/Life balance: Average of 45 hours per week and flexibility to work from home and/or hybrid.
- Discretionary bonus: Not guaranteed, at the discretion of the partners, based on company performance, and individual performance.

Are you looking to realize your full potential as an accounting professional? If you answer yes, we would like to hear from you. Please apply in confidence to inquiry@taligentgroup.com.